



March 18, 2014 08:00 UTC

M&A Investors Luxembourg SA Announces the Successful Launch of Its First Luxembourg Investment SICAV and the Closing of Its First Sub Fund scheduled for May 2014

LUXEMBOURG--([BUSINESS WIRE](#))-- M&A Investors Luxembourg SA has launched its first Luxembourg-domiciled investment company, M&A Capital Fund SICAV- SIF SA ("M&A Capital"). M&A Capital is pleased to announce that it has scheduled the closing of its first sub fund, M&A Dynamic Return Europe Fund ("M&A Dynamic Return Fund"), for May 2014.

M&A Capital's launch marks the expansion and continuation of the proven track record of M&A Investors Luxembourg SA fourteen years of successful PERE investments throughout Europe. The investments of M&A Dynamic Return Fund will be managed by a dedicated team of experts comprised of the management of M&A Investors Luxembourg, which will co-invest equity in the fund, and renowned external real estate professionals based in Zurich, London, Luxembourg and Prague.

M&A Capital targets to raise Eur 100 million that will strategically be invested to provide capital-solutions to residential, commercial and mixed-use real estate developers with strong ongoing projects but requiring capital for completion. The Fund will invest in the forms of equity, preferred-equity and mezzanine loans in projects based in Switzerland and wealthy north European markets.

The fund will seek to generate premium returns through its expert added-value contributions by targeting wise investments and utilizing the team's unparalleled network of local and global real estate and financial services professionals. M&A Capital has the unique ability to proactively source the best off-market deals before they become public.

" We aim to capitalize on the growing demand for capital in the real estate credit markets by providing capital to best in class developers, participating in the project management, and providing our financial engineering and deal structuring expertise for each investment development ", says Marc E. Cottino, Chairman of the Fund.

Press release by M&A Capital Fund

¹ M&A Capital Fund SICAV SIF SA was established on 08 January 2014 and M&A Dynamic Return Europe Fund was launched on 18 February 2014.

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